

USDA EGG MARKET NEWS REPORT

ISSN 1520-6122

MONDAY AUGUST 06, 2007 VOL. 54 NO. 63

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL EGG MARKET AT-A-GLANCE

In New York, prices were unchanged. Elsewhere, regional prices were sharply lower on all sizes. The market tone was mixed, ranging cautiously steady to weak. Retail and distributive demand was light to moderate. Supplies were sufficient to ample for current needs. Breaking stock offerings were fully adequate to sufficient for the fair to good demand. Spent hens were mostly sufficient for the fair demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered prices were sharply lower for all sizes. Prices to producers in IA-MN-WI were unchanged. Trade sentiment was cautiously steady to mostly weak. Retail demand was light to moderate. Food service movement was mostly light. Supplies were adequate to ample. Central states breaking stock prices were lower. Offerings were adequate for the fair to good demand. Schedules full-time. Trade sentiment cautiously steady to

barely steady.	RANGE	MOSTLY	IA-MN-WI	Prices pa	aid to
EXTRA LARGE	89-98	92-95	producers.	Range	Mostly
LARGE	88-97	90-93	LARGE	70-79	74
MEDIUM	68-77	70-73	MEDIUM	50-56	54
MEDIOM	00-11	70-73	SMALL	35-41	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were sharply lower on mediums and larger sizes when compared to the previous week's values. Trade sentiment was mixed, ranging at best steady to barely steady. Demand into all channels was light to moderate. Supplies were adequate to instances ample for trade requirements. The Eastern region breaking stock offerings were adequate to fully sufficient for mostly normal schedules. Light type hens offerings were mostly adequate for a no better than fair demand. RANGE **MOSTLY EXTRA LARGE** 97-111 97-101 **LARGE** 91-105 96-100 **MEDIUM** 70-83 75-77 NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were sharply lower for all sizes. Trade sentiment cautiously steady to mostly weak. Retail demand was light to moderate. Food service movement was mostly light. Supplies were adequate to fully adequate. Central States breaking stock prices were lower. Offerings were adequate for the fair to good demand. Floor stocks adequate to fully adequate. Schedules full-time. Trade sentiment cautiously steady to barely steady.

RANGE MOSTLY

steady.	RANGE	MOSTLY
EXTRA LARGE	100.5-109	102-105
LARGE	97.5-106	99-102
MEDIUM	72.5-81	74-77
SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA	,MO,NM,OK, and T	X

SOUTHEAST REGIONAL Prices were lower on all sizes when compared to the previous week's values. The market tone was mixed, mostly barely steady to weak. Demand was light to moderate. Supplies were adequate to ample for current needs. Eastern region breaking stock offerings were sufficient to fully adequate for the moderate demand. Spent hens were mostly sufficient for the fair demand.

demand.	RANGE	MOSTLY
EXTRA LARGE	94.5-113.25	96-99
LARGE	93-107.25	94-97
MEDIUM	71.5-83.25	72-76
SOUTHEAST AREA: ALL FLIGA MS NO.	SC Fastern TN and	Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were unchanged on extra large, large and medium sized eggs when compared to last Friday's values. Trade sentiment was mixed. Retail and distributive demand was light to moderate. Supplies were adequate to available for immediate trade needs.

RANGE

EXTRA LARGE	105-109
LARGE	103-107
MEDIUM	82-86

MIDWEST REGIONAL	RANGE	MOSTLY
EXTRA LARGE	96-104	97-99
LARGE	94-102	95-97
MEDIUM	74-82	75-77

<u>WESTERN REGIONAL</u> Prices were 14 cents lower for jumbo, extra large, and large with mediums 10 cents lower. Trade sentiment was steady to instances barely steady. The Pacific inventory was 4% higher than last Monday, with California increasing 5% and OR-WA-UT up 3%. Demand was fair to good and best into planned ads. Offerings were balanced to adequate.

<u>CALIFORNIA</u> Prices were 14 cents lower for jumbo, extra large, and large with mediums 10 cents lower. Trade sentiment was steady to instances barely steady. The Pacific inventory was 4% higher than last Monday, with California up 5% and OR-WA-UT increasing 3%. Demand was mostly fair to fairly good with offerings adequate. Small benchmark price 92 cents.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

RANGE
146
142
134
112

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending August 10, 2007 will decrease by 0 percent. Present week purchases for the week ending August 03, 2007 were 189,522 cases which was 3 percent above the prior week and 2 percent above estimates.

CA	ARTONED	LOOSE	TOTAL
Cases purchased present week	148,131	41,391	189,522
% change from the prior week	+2	+5	+3
Comparison figures			
Purchases and estim equivalent.	ates by 14 coop	perators; 30 d	ozen cases or

CENTRAL STATES BREAKING STOCK Breaking stock prices were lower. Offerings were adequate with demand fair to good. Floor stocks adequate to fully adequate. Schedules full-time. Trade sentiment cautiously steady to barely steady.

Prices in cents per dozen, delivered to breakers, 48lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	72-74	73-74
CHECKS & UNDERGRADES	58-66	65
CENTRAL STATES AREA: AR, 0	CO, IA, IL, IN, K	S, LA, MI, MN,
MO, NM, ND, NE, OH, OK, SD, T.	X, WI	

SOUTH CENTRAL LIVE HEAVY-TYPE HENS Prices were generally unchanged compared to the past week. Demand was moderate for at least adequate offerings of spent hens. Schedules were reduced to normal. Finished sales were fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 06-AUGUST-07

> RANGE **MAJORITY** WTD **AVG**

AT FARM BUYER LOADING 7-12.75 CENTS/LB. 9.78 *WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY-TYPE HENS Prices were generally unchanged when compared to the previous week. Demand was moderate to at least moderate for the adequate to at least adequate offerings of spent hens. Processing schedules were noted as normal to heavy. Sales of finished product was moderate. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 06-AUGUST -07

RANGE **MAJORITY WTD AVG**

AT FARM BUYER LOADING 8-13 CENTS/LB. 9.92 AT FARM PRODUCER LOADING TOO FEW TO REPORT **FOB PLANT** TOO FEW TO REPORT *WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-AUG 06, 2007 STOCKS ON HAND AVAILABLE FOR MARKETING 1/2/ (30 DOZEN CASES-IN THOUSANDS)

	(30 DOZEN CASES-IN THOUSANDS)							
			No	So	So			
	Nor	theast	Cent	Cent	Atll	Pacific	5-Area	
Jumbo	Curr Wk	8.2	16.5	7.5	9.0	8.5	49.7	
	Change	1.0	0.9	0.7	-0.4	-0.1	4%	
Ex Lge	Curr Wk	22.4	43.0	13.3	24.9	38.8	142.4	
	Change	-1.2	-3.6	-0.8	1.9	0.2	-2%	
Large	Curr Wk	28.9	150.7	87.3	100.1	105.6	472.6	
	Change	1.7	10.0	0.1	2.8	7.7	5%	
Medium	Curr Wk	11.8	43.6	16.3	18.8	58.4	148.9	
	Change	2.5	-2.2	0.6	1.4	8.9	8%	
Small	Curr Wk	8.6	4.6	1.4	2.8	6.8	24.2	
	Change	4.3	-1.1	-0.2	-0.2	-3.2	-2%	
Misc	Curr Wk	1.6	20.1	14.8	11.8	7.2	55.5	
	Change	-0.4	-2.5	8.2	-4.1	1.0	4%	
Ungraded		13.5	49.3	8.3	30.2	22.3	123.6	
	Change	2.8	-3.6	-5.6	11.8	-5.4	0%	
Total	Curr Wk	95.0	327.8	148.9	197.6	247.6	1016.9	
Percent	Change	13%	-1%	2%	7%	4%	3%	
TOTAL			ber of Cases		ercent Number of hange Cooperators			

Shell Egg 1016.9 3% 154 Shell Egg Breaking Stock 273.2 33 1290.1 Total Shell Egg 6% 187

1/ Information supplied by a universe of 154 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT

North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI

South Central - AR, CO, KS, LA, MO, NM, OK, TX

South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV

Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

CANADIAN EGGS

QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF JULY 23, 2007 GRADE A XLARGE LARGE MEDIUM SMALL 2.04 2.02 1.82 MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF JULY 23, 2007 AS SET BY ONTARIO EGG PRODUCERS GRADE A XLARGE LARGE MEDIUM SMALL 1.60 1.60

1.44

.84

TRAILER LOAD EGG SALES - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR AUG 03, 2007 CURRENT LOADS 8.00 **FUTURE LOADS** 3.00

CURRENT LOADS			CURRENT LOADS 8.00				FUTURE L	00			TOT	TAL LOA	DS 11.00	
	5	SE	N	E	M۱	N			;	SE	N	E	M	W
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST LOADS
GNR W 1	73.50	79.00	73.50	76.00			5.00	GL W XL		81.17				3.00
GL W XL			81.00	83.00	71.33		4.00							
GL W MD			57.00	59.50			1.00							
NRBS - 48							1.00							

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUL 30, 2007-AUG 03, 2007 CURRENT LOADS 65.00 **FUTURE LOADS** 52.50 **TOTAL LOADS** 117.50

	s	E	ı	NE	M	W			S	С	N	IW		SW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	73.00	79.00	79.20	79.43			17.00	GNR W 1		94.50		93.10			7.00
GNR BR 1		91.00					1.00	GL W J	100.50					105.00	4.00
GL W J			97.50	99.00	86.88		3.00	GL W XL		81.17		81.75		81.20	7.00
GL W XL		77.38	81.00	84.50	71.99	76.22	21.50	GL W LG		83.00				78.00	5.75
GL W LG		74.75	84.00	82.00	66.44	81.00	21.50	GL W MD	61.00	75.00			64.00	64.22	7.00
GL W MD	68.00	66.00	63.33	65.50	55.25		14.50	GL W SM					45.20	50.20	1.25
GL W SM			49.25	52.25	50.90	52.50	3.25	GL BR XL					89.00	92.00	.25
GL BR XL							1.50	GL BR LG		82.00			87.00	90.00	2.00
GL BR LG		98.50			72.00		3.50	NRBS - 48	}	72.00					7.00
NRBS - 50			65.00	67.00			1.00	NRBS - 39)			70.00			1.00
NRBS - 48			65.13	66.13		74.76	62.00								
NRBS - 45	64.00	67.00		70.00		70.80	9.00								
NRBS - 42		54.50			52.50		3.00								
NRBS - 39					59.00	63.00	2.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

COLD STORAGE M	OVEMENT - FR	OZEN EGGS (In	CERTIFIED ORGANI	C EGGS IN CARTONS AU	G 06, 2007	
Thousands)				(price per carton de	livered to first receivers)	
ON HAND	07/30/07	07/23/07	07/31/06	Brown Eggs	CENTS/CARTON	MOSTLY
PACIFIC COAST	12	1	97	Extra Large doz.	229 – 261	239 - 240
LOS ANGELES	0	0	94	1/2 doz.	120 – 158	130 - 134
				Large doz.	224 – 250	225 - 230
				1/2 doz	115 – 149	125 - 128

NORTH CAROLINA EGGS The market is steady on small, lower on the balance. supplies are available. Retail demand is fair. PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

· · ·	MOSTLY
EXTRA LARGE	117.69
LARGE	112.91
MEDIUM	89.86
SMALL	75.00

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	